

Check on aggregation files

Use the open aggregation file, *Groundfish taxonomy*, to show the smaller set of **Tools** items (**Tree**, **Check**, **Duplicate**) available when the active window is of *variable information*. **Tools>Duplicate** has been seen previously for worksheets and plots (in Sections 3 and 8). Here it has the same effect, taking a copy of the *Groundfish taxonomy* window, called *Vinf1*, to the head of a fresh branch in the Explorer tree. Insert the following errors in *Vinf1* to demonstrate the **Tools>Check** option:

- a) overwrite *Raja clavata* (row 4) in the Species column with *Raja radiata* (by taking **Edit>Labels>Variables** and double clicking in the *Raja clavata* label and typing in the incorrect name);
- b) whilst in the Labels dialog change *Squalus acanthias* (row 10) to *Squaliformes* (note that upper or lower case does not make a difference when matching names), and **OK** to exit back to the *Vinf1* sheet, then delete *Squalus* and *Squalidae* from the genus and family name for that taxon;
- c) change *Rajidae* to *Torpedinidae* as the family name for *Raja naevus* (row 2).

(Note that the row/column numbers of an entry can be found by clicking on it – the status bar at the bottom right displays the current cursor position). Then **Tools>Check** finds three types or error:

1. *Duplicate Species* in row 4 (the repeat of *Raja radiata*) – labels (samples or variables) should always be unique in a PRIMER worksheet, otherwise matching conflicts can easily result;
2. *Missing Values* (blanks) in row 10. This represents a common situation where only coarser-scale identifications can be made for some taxa. Nonetheless, aggregation sheets need to be complete, in order to avoid incorrect matching. E.g. another species from a completely different order but with a blank family (and genus) entry would be pooled with the *Squaliformes* abundance when the matrix is aggregated to genus or family level, because both entries have the same (blank) family name. Similar problems would occur with taxonomic distinctness calculations (Section 15). So blank entries should be filled with the names from the immediate right or left, depending on the context (often it make sense to fill from right to left). Here put *Squaliformes* in the two blanks – the routine does not object to the same name being used in different taxonomic levels.
3. *Inconsistent taxa* in rows 2, 8 and 9. In fact there is only one mistake, the family identification of *Raja naevus*, picked up in the correct row (2) because *Raja* has been established by row 1 to be a genus name in the *Rajidae* family, thus cannot also be a genus name in the family *Torpedinidae*. Quite often, however, an error is not discovered until a conflict occurs much later in the sheet, on a row which may be correct. This is seen in the *inconsistent* identification of the two *Torpedo* genera though neither are wrong. PRIMER 7 has greatly improved its diagnostics here, by listing not just the row and column on which the conflict occurred (in the first 5 columns of the output: row, species name, column, entry in that column, entry in the following column) but also what the conflict

with an earlier row was (in the final three columns of the output: the earlier row, its species name, the entry in the earlier row causing the current conflict). So, *Torpedo marmorata* (row 8) in family *Torpedinidae* cannot be in order *Torpediniformes* because in a previous row (it identifies row 2) the family *Torpedinidae* were given as in order *Rajiformes*. With this level of diagnostics, errors in aggregation files (they commonly occur!) should be more easily fixed.

The screenshot displays a software interface for taxonomic data management. The main window, titled 'Vinfl', shows a table of taxa with columns for Genus, Family, Order, and Class. A 'Tools' menu is open, highlighting the 'Check...' option. Two 'Check1' dialog boxes are visible, providing diagnostic information about the data.

Top 'Check1' Dialog:

- Variable information worksheet
- Name: Vinfl
- Data type: Taxa
- Trait selection: All
- Variable selection: All
- Duplicate Species
- Row Species: 4 Raja radiata
- Number of duplicate species: 1
- Missing Values
- Row Column: 10 1, 10 2

Bottom 'Check1' Dialog:

| Row | Species | Column | Taxon | Taxon+1 | 1st.row | 1st.species | 1st.taxon+1 |
|-----|-------------------|--------|--------------|-----------------|---------|--------------|-------------|
| 2 | Raja naevus | 1 | Raja | Torpedinidae | 1 | Raja radiata | Rajidae |
| 8 | Torpedo marmorata | 2 | Torpedinidae | TORPEDINIFORMES | 2 | Raja naevus | RAJIFORMES |
| 9 | Torpedo nobiliana | 2 | Torpedinidae | TORPEDINIFORMES | 2 | Raja naevus | RAJIFORMES |

Number of inconsistent taxa: 3

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